## **Employee Evaluation Form**

| I. EMPLOYEE INFORMATION   |  |                   |                       |   |     |   |   |  |
|---|--|-------------------|-----------------------|---|-----|---|---|--|
| Employee Name   |  | Job Title         |                       |   |     |   |   |  |
| Supervisor/Reviewer   |  | Review P          | eriod<br>/            | / | To: | / | / |  |
| II. CORE VALUES AND OBJECTIVES  |  |                   |                       |   |     |   |   |  |
| PERFORMANCE CATEGORY  | RATING   |                   | COMMENTS AND EXAMPLES |   |     |   |   |  |
| Quality of Work:  Work is completed accurately (few or no errors), efficiently and within deadlines with minimal supervision  | □ Exceeds expectations □ Meets expectations □ Needs improvement □ Unacceptable   |                   |                       |   |     |   |   |  |
| Attendance & Punctuality: Reports for work on time, provides advance notice of need for absence   | <ul><li>□ Exceeds expectations</li><li>□ Meets expectations</li><li>□ Needs improvement</li><li>□ Unacceptable</li></ul> |                   |                       |   |     |   |   |  |
| Reliability/Dependability: Consistently performs at a high level; manages time and workload effectively to meet responsibilities  | ☐ Exceeds expectations ☐ Meets expectations ☐ Needs improvement ☐ Unacceptable   |                   |                       |   |     |   |   |  |
| Communication Skills: Written and oral communications are clear, organized and effective; listens and comprehends well  | □ Exceeds expec<br>□ Meets expec<br>□ Needs impro<br>□ Unacceptable  | tations<br>vement |                       |   |     |   |   |  |
| Judgment & Decision-Making: Makes thoughtful, well-reasoned decisions; exercises good judgment, resourcefulness and creativity in problem-solving   | <ul><li>□ Exceeds expectations</li><li>□ Meets expectations</li><li>□ Needs improvement</li><li>□ Unacceptable</li></ul> |                   |                       |   |     |   |   |  |
| Initiative & Flexibility:  Demonstrates initiative, often seeking out additional responsibility; identifies problems and solutions; thrives on new challenges and adjusts to unexpected changes | <ul><li>□ Exceeds expectations</li><li>□ Meets expectations</li><li>□ Needs improvement</li><li>□ Unacceptable</li></ul> |                   |                       |   |     |   |   |  |
| Cooperation & Teamwork: Respectful of colleagues when working with others and makes valuable contributions to help the group achieve its goals  | □ Exceeds expec<br>□ Meets expec<br>□ Needs impro<br>□ Unacceptable  | tations<br>vement |                       |   |     |   |   |  |

| III. JOB-SPECIFIC PERFORMANCE CRITERIA   |   |  |   |  |  |  |  |  |
|--|---|--|---|--|--|--|--|--|
| PERFORMANCE CATEGOR  | Y RATING  | COMMENTS A   | COMMENTS AND EXAMPLES   |  |  |  |  |  |
| Knowledge of Position: Possesses required skills, knowledge, and abilities to competently perform the j  | •   |  |   |  |  |  |  |  |
| Training & Development: Continually seeks ways to strengthen performance a regularly monitors new developments in field of w                                   | ☐ Unacceptable  |  |   |  |  |  |  |  |
| IV. PERFORMANCE GOA  | LS  |  |   |  |  |  |  |  |
| Set objectives and outline   | steps to improve in problem   | areas or further employee d  | evelopment.   |  |  |  |  |  |
| V. OVERALL RATING  |   |  |   |  |  |  |  |  |
| ☐ EXCEEDS EXPECTATIONS  Employee consistently performs at a high level that exceeds expectations   | ☐ MEETS EXPECTATIONS  Employee satisfies all essential job requirements; may exceed expectations periodically; demonstrates likelihood of eventually exceeding expectations | ■ NEEDS IMPROVEMENT  Employee consistently performs below required standards/expectations for the position; training or other action is necessary to correct performance | UNACCEPTABLE  Employee is unable or unwilling to perform required duties according to company standards; immediate improvement must be demonstrated |  |  |  |  |  |
| Comment on the employee's overall performance.   |   |  |   |  |  |  |  |  |
| VI. EMPLOYEE COMMENTS (OPTIONAL)   |   |  |   |  |  |  |  |  |
|  |   |  |   |  |  |  |  |  |
| VII. ACKNOWLEDGEMENT   |   |  |   |  |  |  |  |  |
| I acknowledge that I have had the opportunity to discuss this performance evaluation with my manager/supervisor and I have received a copy of this evaluation. |   |  |   |  |  |  |  |  |
| Employee Signature:  |   | Date:  | Date:   |  |  |  |  |  |
| Reviewer Signature:  |   | Date:  | Date:   |  |  |  |  |  |